

Current report No. 42/2007

(Friday, 16 November 2007)

Legal basis: Art. 56 sec. 1 subsec. 2 Act on Offering – current and periodical information

Announcement on acceptance of shares of series I to the National Depository for Securities (KDPW)

The Management Board of AB S.A. informs that on 15 November 2007, the Management Board of the National Depository for Securities S.A., with its Resolution No. 827/07, decided to accept 4,250,000 ordinary bearer shares of series I, issued by the Company under Resolution No. 19/2007 of the Extraordinary General Meeting of Shareholders of 21 September 2007, to the National Depository for Securities and granting them the code PLAB00000019, provided that the company managing the regulated market makes a decision to admit these shares to trading.

Registration of shares accepted to the National Depository for Securities shall take place within two days following the day when documents confirming the decision of admission to trading made by the Management Board of the Warsaw Stock Exchange S.A. were submitted by AB S.A. to the National Depository for Securities.