

Current report no. 5/2017

(Tuesday, 20 June 2017)

Legal basis: Article 70.1 of the Act on Offering – purchase or sale of a substantial block of shares

Notice about an increase of the interest in the total number of votes at the GSM below 5%

Acting pursuant to Article 70.1 of the Act of 29 July 2005 on public offering, conditions on introducing financial instruments to organized trading, and public companies (uniform text, Journal of Laws from 2016 item 1639) (hereafter: Act”) the Management Board of AB S.A. with registered seat in Magnice (Issuer) hereby informs that on 20 June 2017 it has received from Nordea Otwarty Fundusz Emerytalny (hereafter: “Fund”) managed by Nordea Powszechne Towarzystwo Emerytalne S.A., a notice that due to a transaction settled on 14 June 2017 the Fund has acquired the Issuer’s shares, as a result of which the threshold of 5% of the total number of votes at the Issuer’s General Shareholders Meeting has been exceeded.

In accordance with the notice:

The Fund’s status of possession before the acquisition of shares:

Number of shares held before the change in interest	875,003
Percentage share in the company’s share capital	5.41 %
Number of votes based on these shares	875,003
Percentage share in the total number of votes	4.9998 %

The Fund’s status of possession after the acquisition of shares:

Number of shares held after the change in interest	1,036,513
Percentage share in the company’s share capital	6.40 %
Number of votes based on these shares	1,036,513
Percentage share in the total number of votes	5.92 %

The Fund has also informed that:

- there are no subsidiaries of the shareholders submitting the notice, that hold the Issuer’s shares;
- there are no persons referred to in Article 87.1.3.c of the Act;
- no circumstances occurred, as referred to in Article 69.4.6 of the Act
- the Fund does not hold any financial instruments referred to in Article 69b.1.1) and 2) of the Act.

Legal basis:

Article 70.1 of the Act of 29 July 2005 on public offering, conditions on introducing financial instruments to organized trading, and public companies (uniform text, Journal of Laws from 2016 item 1639)