

Current Report No. 6/2016

(Thursday, 28 April 2016)

Legal basis: Art. 56.1.2 of the Act on Public offering – current and periodical disclosure

Conclusion of annexes to material agreements concluded with BZ WBK S.A.

The Management Board of AB S.A. with its registered office in Magnice (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on *current* and periodical disclosures by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 28 April 2016 the Issuer received signed annexes to the agreements concluded with Bank Zachodni WBK Spółka Akcyjna (Bank) with its registered office in Wrocław:

1. annex of 28 April 2016 to the working capital loan agreement of 1 February 1999 extending the term of the agreement. The loan and all other sums due to the Bank are to be ultimately repaid by 31 May 2016.

The Issuer informed about the agreement in its Current Report No. 18/2007, as amended (Current Reports No. 16/2009, 7/2010, 9/2011, 14/2012, 10/2013, 7/2014 and 9/2015).

2. annex of 28 April 2016 to the working capital loan agreement in EUR of 25 April 2012 extending the term of the agreement. The loan and all other sums due to the Bank are to be ultimately repaid by 31 May 2016.

The Issuer informed about agreement in its Current Report No. 14/2012, as amended (Current Reports No. 10/2013, 7/2014 and 9/2015).

3. annex of 28 April 2016 to the loan agreement in USD of 29 April 2015 extending the term of the agreement. The limits and all other sums due to the Bank are to be ultimately repaid by 31 May 2016.

The Issuer informed about the agreement in its Current Report No. 9/2015.

4. annex of 28 April 2016 to the agreement on limits for bank guarantees of 11 July 2014 extending the period in which the Company may commission bank guarantees to the Bank by 31 May 2016.

The Issuer informed about agreement in its Current Report No. 14/2014, as amended (Current Report No. 7/2015).

5. annex of 28 April 2016 to the L/C limit agreement of 11 July 2014 extending the period in which the Company may commission L/Cs to the Bank by 31 May 2016.

The Issuer informed about agreement in its Current Report No. 16/2014, as amended (Current Report No. 8/2015).

The other terms and conditions of the agreements, including types of collateral, remain unchanged. The detailed terms and conditions of the agreements do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is the total value of the Bank's exposure to the AB Group exceeding the equivalent of 10% of the Issuer's equity.